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BY HAND

August 12, 2014

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Honorable Shelley C. Chapman
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: Lehman Brothers Holding, Inc.
ADR Procedures Order Dated 9/17/09 ("Order")
Fifty-seventh Status Report

Dear Judge Chapman:

The six Tier One Mediators have requested again, your Honor, that I submit this monthly report (the fifty-seventh) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the August 12, 2014 omnibus hearing.

In the 27 days following the last prior report, Debtors served one additional ADR Notice in Tier One. When added to the total Notices served in Tier Two, the total number of Notices served is now 477. During the immediately past reporting period, Debtors achieved settlements with counterparties in 20 ADR matters, all as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$2,631,312,240 new dollars for the Debtors' estates. Settlements now have been achieved in 369 ADR matters involving 485 counterparties.

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To date, of the 193 ADR matters that have reached the mediation stage in Tier One and have been concluded, 183 have been settled in mediation; only ten mediations have terminated without settlement. Nine additional Tier One mediations have been scheduled to commence on the following dates: August 21 (2); September 8, 9, 11 (2), 15 and 16; and October 1, 2014.

Respectfully submitted,



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